**UC Irvine Student Managed Investment Fund (SMIF) Team Application**

Application Date:

1. I am recommended by one of the officers on the SMIF or UFA board: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Please bold whichever sentence applies:

1. I have never worked at a financial services company
2. I have had one internship at a financial services company.
3. I have had over one internship at a financial services company.
4. I am an Economics Honors student
5. I belong to Campus-wide Honors Society.

|  |  |
| --- | --- |
| Name: (First) | (Last) |
| Major(s)/Minor(s): | |
| Cumulative G.P.A.: | |
| Major GPA: | |
| Projected Graduation (Month/Year): | |
| Preferred E-mail address: | |
| Preferred Phone Number: | |
| Your projected location for Fall 2017 (On-Campus/Study Abroad): | |
| Other involvement(s) for Fall 2017: | |

Please bold all classes that you have completed:

1. Econ 100A/105A
2. Econ 100B/105B
3. Econ 100C/150C
4. Econ 122A or Econ 123A
5. Econ 132A: Introduction to Financial Investments
6. Econ 134A: Corporate Finance
7. Econ 135: Mathematics of Finance
8. Econ 161A: Money and Banking
9. Management 30A-B or equivalent courses
10. Mgmt 109: Managerial Finance
11. Mgmt 144: Investments
12. Any other Finance/Accounting Related Courses: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Year in school (please bold): 1st 2nd 3rd 4th Other: \_\_\_\_\_\_\_\_\_

How many hours per week are you willing to dedicate towards planning and participating in the Student Managed Investment Team? \_\_\_\_\_\_\_\_\_\_\_\_\_

1. Joining SMIF is not a small time-commitment. We require a minimum year-long commitment from our accepted members. Given your acceptance to the SMIF Team, explain in detail how you plan to make time for the team. In order to do so, list any/all current jobs, extracurricular activities, and/or leadership that you have followed by the number of hours per week in parentheses. Ex: UFA (10), Goldman Sachs (25).

2. What interests you about joining Student Managed Investment Fund? About Finance? (Limit: 250 words)

3. Describe any experiences you have had personally or through work experience with investing. (Limit: 200 words)

4. Describe a recent development in the economy. What implications might this development have for markets? (Limit: 200 words)

5. Describe your most meaningful or significant accomplishment and how you made it happen: (Limit: 200 words)

Agreement and Signature

By submitting this application, I affirm that the facts set forth in it are true and complete. I understand that if I am accepted as a member of the SMIF team, any false statements, omissions, or other misrepresentations made by me on this application may result in my immediate dismissal.

Name (printed): \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Signature: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Please submit the completed application along with your Resumé to:

<http://www.ucismif.com/recruitment.html>